

APPLICATION PRINTING CHECK LIST

1. ****DO NOT START PRINTING WITHOUT FOLDERS**** – You need folders labeled with the name of the Carrier and Product so you stay organized. (Example: MOO – Term Life Express)
2. Print this document and then open the Drop Box link in Step 3 to print the applications.
3. ****You only need to print the applications with a “YES” in the column labeled “PRINT”**
There are many more applications in the Drop Box than what is required for new agents.
4. If the application is E-APP ONLY, then you will receive an email from the Carrier to register and access their website and e-app systems.
5. After printing the applications, take a photo of this document and text it to your manager.

Completed	PRINT Yes/No	Carrier	Product	Product Type
	NO e-app only	Americo	TERM 100 and Term 125	Term
	NO e-app only	Americo	CBO 100 (Cash Back Option)	Term w/ Cash Back
	NO e-app only	Americo	ADB (Accidental Death Only)	Accidental Death
	Yes	Columbian Financial Group (CFG)	Safeshield Term	Term
	Yes	Columbian Financial Group (CFG)	Dignified Choice	Whole Life
	Yes	Foresters	Strong Foundation	Term
	Yes	Foresters	Smart UL	UL/Permanent
	Yes	Foresters	Questionnaires for Term & UL	
	Yes	Foresters	PlanRight	Whole Life
	Yes	Foresters	BrightFuture	Child Whole Life
	No e-app Only	GPM	Equity Protector	Term
	No e-app Only	Wellabe (Formerly Great Western)	Guaranteed Assurance	Whole Life
	Yes	MoO – Mutual of Omaha	Term Life Express	Term
	Yes	MoO – Mutual of Omaha	Living promise/Final Expense	Whole Life
	Yes	TransAmerica	Immediate Solutions/Final Expense	Whole Life

Agent Name: _____

Equis Agent #: EF _____

Today's Date: _____

My resident state is: _____